



CITY OF SANTA FE

Office Of Affordable Housing

Consolidated Annual Performance Evaluation Report (CAPER)

Community Development Block Grant (CDBG) Program Year 2023 (July 1, 2023 – June 30, 2024)



Summary of Accomplishments

- **Santa Fe Public Schools Adelante** program served **921 homeless students and their families** by providing referrals to housing resources as well as assistance with counseling, education, food, and clothing
- The **Interfaith Community Shelter** continued to implement the Summer Safe Haven for All program. The program was able to serve **745 guests** for overnight shelter. During PY 23, the Shelter saw an increase in the bed nights, meals, and day services provided
- **Youth Shelters and Family Services** provided beds, case management, outreach services, and referrals to **fifty-four (54) homeless or at risk of homelessness youth** through their Transitional Living and Street Outreach programs
- **Homewise** (4) and the **Housing Trust** (2) assisted a total of **six (6) home buyers** with mortgage principal reduction loans, utilizing entitlement funds and program income generated from past CDBG awards
- **Santa Fe Habitat for Humanity** rehabilitated **fourteen (14)** single family homeowner occupied homes owned by low-income households all below 80% of Area Median Income (AMI)
- **St. Elizabeth's Shelter** replaced the heating and air conditioning systems in **eight (8)** apartments at Sonrisa Supportive Family Living apartments, supporting nine (9) households.
- **Vincent's Legacy** (a partnership between St. Elizabeth Shelters and the national nonprofit Community Solutions) provided case management, referrals to other agencies and a variety of services to help **142** tenants living at Santa Fe Suites maintain their housing.

Resources, Investments, and Leveraging

CDBG – PY23

- The City was awarded entitlement funds of **\$627,175** for PY2023
- Unexpended CDBG entitlement awards from previous years totaling **\$998,343** were reprogrammed and obligated to new activities in PY2023 (City's FY24). Unexpended balance would continue to fund activities in PY24.
- Additional funds from Program Income generated by Homewise and the Housing Trust's Mortgage Principal Reduction programs totaled **\$212,136**, all of which was expended against eligible CDBG activities and new MPR loans.
- Thus, total expenditures of CDBG funds reported in 2023-2024 PR26, including program income, were **\$1,479,947**.

Additional Sources and Leveraging:

- **\$3,664,500** from the Affordable Housing Trust Fund was made available during PY23 (City's FY24),
- The City's nonprofit partners estimate that every dollar of federally-funded mortgage reduction assistance from this past year leveraged \$3.52 of funding from other state, local, and private sources.
Examples: Both the Housing Trust and Homewise are CDFIs and actively leverage funds from HOME, Fannie Mae secondary market loans, state-funded mortgage products allocated through the New Mexico Mortgage Finance Authority, LIHTC, solar tax credits, Federal Home Loan Bank of Dallas' Community Investment Programs, bank and foundation investments, and other DOE funds as well as existing organizational resources for real estate development and to support programmatic goals

Relevant Additions to this CAPER

- **Strategic Planning and Fundraising**
 - Land Development Code (LDC) process from the Planning and Land Use Department to address barriers to housing development
 - Pathways to Removing Obstacles to Housing (PRO Housing) Grant Application, unsuccessful
- **Housing Authority and LIHTC:** The Civic Housing authority received Low-Income Housing Tax Credits (LIHTC), state HOME funds and HTF funds from Housing New Mexico (state HFA) for two housing developments in PY 23:

Country Club Apartments (approximately \$12.4 million in tax credits) Rehabilitation of sixty-two units including new windows, doors, siding, stairs, and HVAC; renovated access and site utilities; interior rehabilitation, including extensive re-plumbing; and 26 newly constructed units.

Ocate Apartments (approximately \$16.2 million in tax credits, New Mexico Housing Trust Fund \$3 million, National Housing Trust Fund \$400,000, HOME Program \$400,000). New 60-unit development serving households with children featuring open design concept with kitchen islands; interior common areas including a computer training center and kitchen; and outdoor play areas, picnic areas, community gardens and patios.

Community Development Block Grant

	Source Type	PY23 Funded Amt	PY23 Expended
Housing		\$ 367,953.89	\$ 355,753.89
Homewise Mortgage Principal Reduction	Entitlement Funds	\$ 144,964.00	
Homewise Mortgage Principal Reduction	Program Income	\$ 123,029.00	
Habitat for Humanity Home Repair Program	Entitlement Funds	\$ 99,960.00	
Public Services		\$ 88,394.45	\$ 88,394.45
SFPS Adelante School Liaison	Entitlement Funds	\$ 29,318.45	
Interfaith Shelter Summer Safe Haven For All	Entitlement Funds	\$ 39,076.00	
Youth Shelters Transitional Living and Street Outreach	Entitlement Funds	\$ 20,000.00	
Public Facilities and Infrastructure		\$ 177,882.96	\$ 177,882.96
St. Elizabeth Sonrisa Heating/Cooling Project	Entitlement Funds	\$ 104,700.00	
Youthworks Social Justice Kitchen	Entitlement Funds	\$ 73,182.96	
El Camino Real Academy Safe-Routes-To-School Trail	Reprogrammed Funds	PY22	\$ 723,854.81
Program Administration		\$ 115,672.02	\$ 111,189.47
CDBG Resources Made Available			\$ 1,837,654.00
Amount Expended in PY23			\$ 1,479,947.00



Public Comment Period: December 9 – December 27

Quality of Life Committee: January 8

Finance Committee: January 13

City Council Public Hearing: January 15